

# Egypt's International Ranking

Analysis of Key Changes  
in 2019 Edition

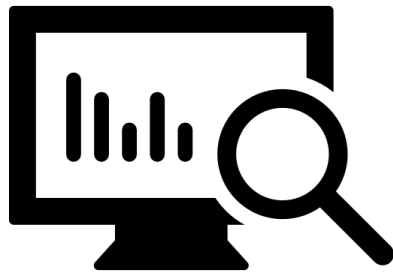


# Outline

- i. Methodology
- ii. Ease of Doing Business (Egypt, India)
- iii. Global Gender Gap Index (Egypt, United Kingdom, Morocco)
- iv. Human Capital Index (Egypt, UAE, USA)
- v. Digital Evolution Index (Egypt, India)
- vi. Logistics Performance Index (Egypt)
- vii. Governance Indicators (Egypt)
- viii. Financial Inclusion Indicators (Egypt)
- ix. Internet Users Indicator (Egypt)

# i. Methodology

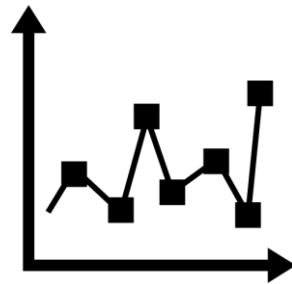
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The most two recent values for each indicator are assessed

2



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Any significant differences (increase or decrease) are plotted in a graph

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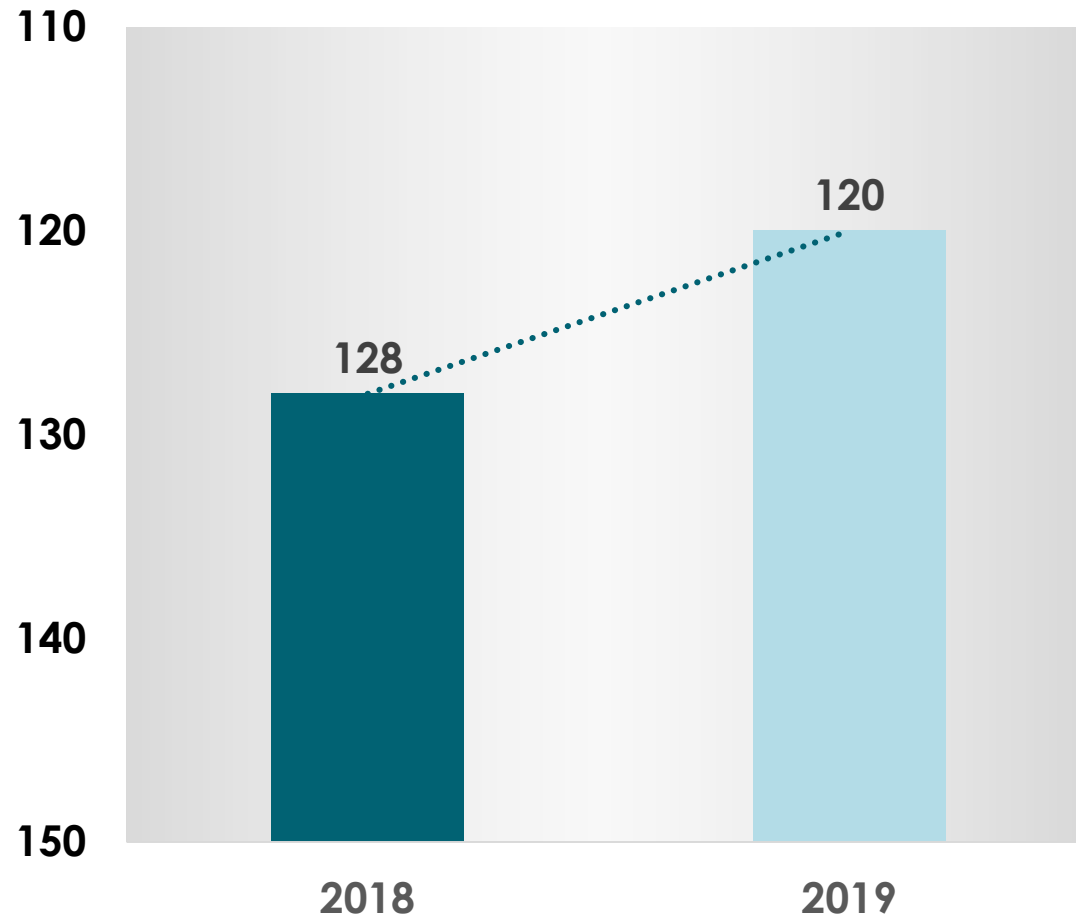
The reasons for the rise or fall is also reported and explained

## ii. Ease of doing business



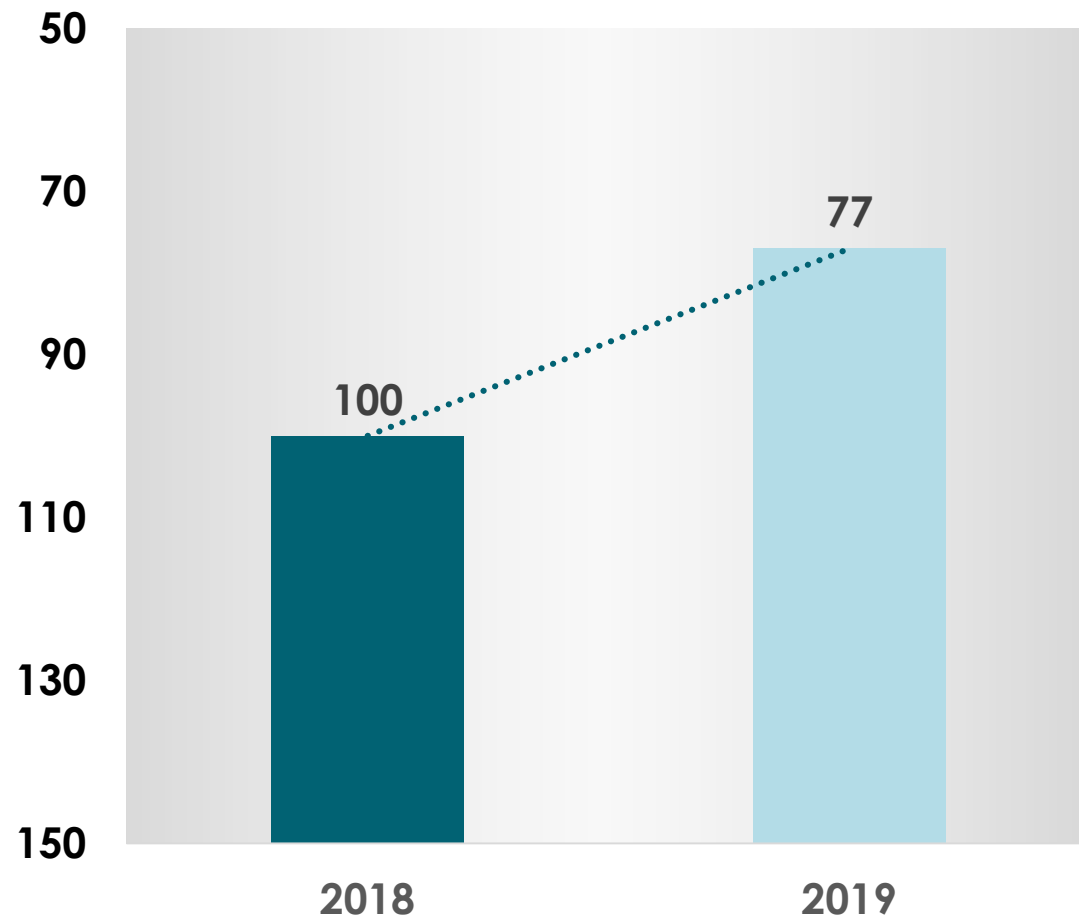
- An Index developed by the World Bank that measures simplicity of doing business and enforcement of property rights.

## ii. Ease of doing business - Egypt



- Egypt improved by eight places in the ease of doing business.
- Some of the reasons cited in the report were:
  - Starting a business was made easier with the introduction of a “one-stop shop” and removing the requirement for a bank certificate
  - Easier access to credit
  - Protection for minority investors
  - Resolving insolvency

## ii. Ease of doing business - India



- India improved its ease of doing business rank by moving up 23 places.
- Some of the reasons cited by the report were:
  - Starting a business was made easier
  - Getting construction permits
  - Access to credit
  - Access to electricity
  - Electronic payment of taxes

## iii. Global Gender Gap Index

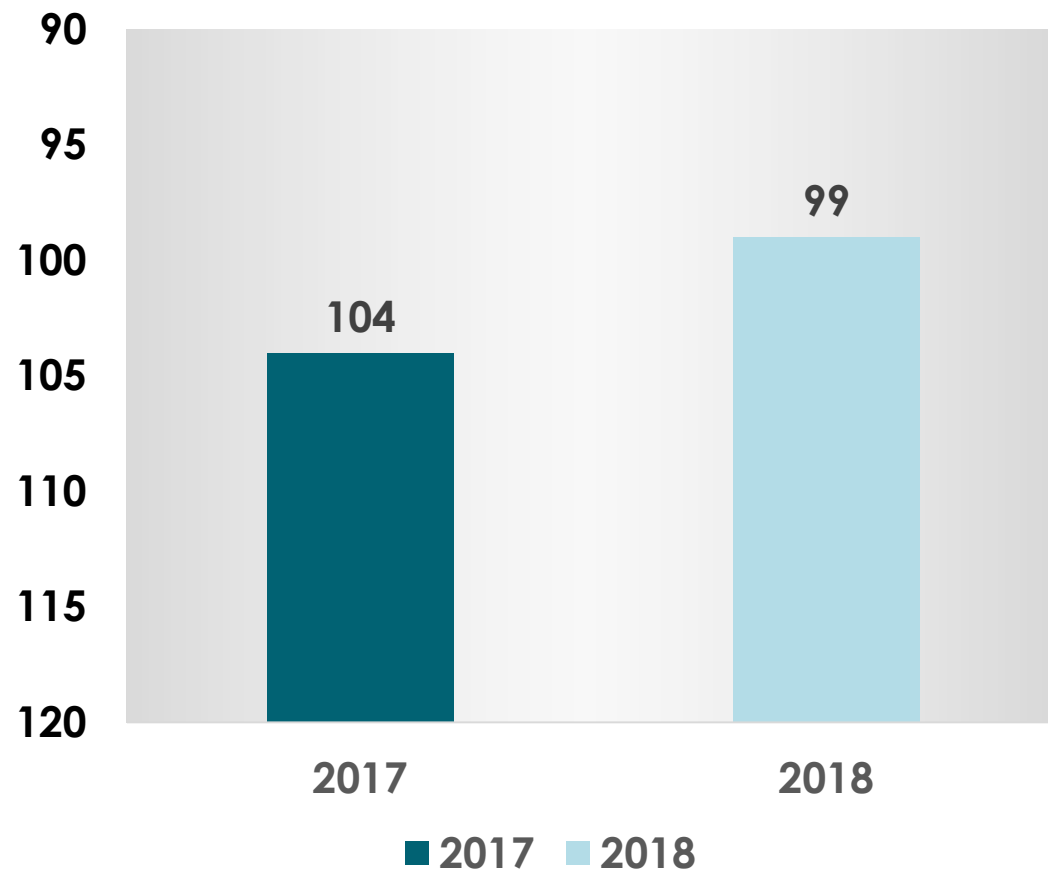


- An indicator that measures political, social, economic and educational gender equality.

### iii. Global Gender Gap Index - Egypt



Educational Attainment

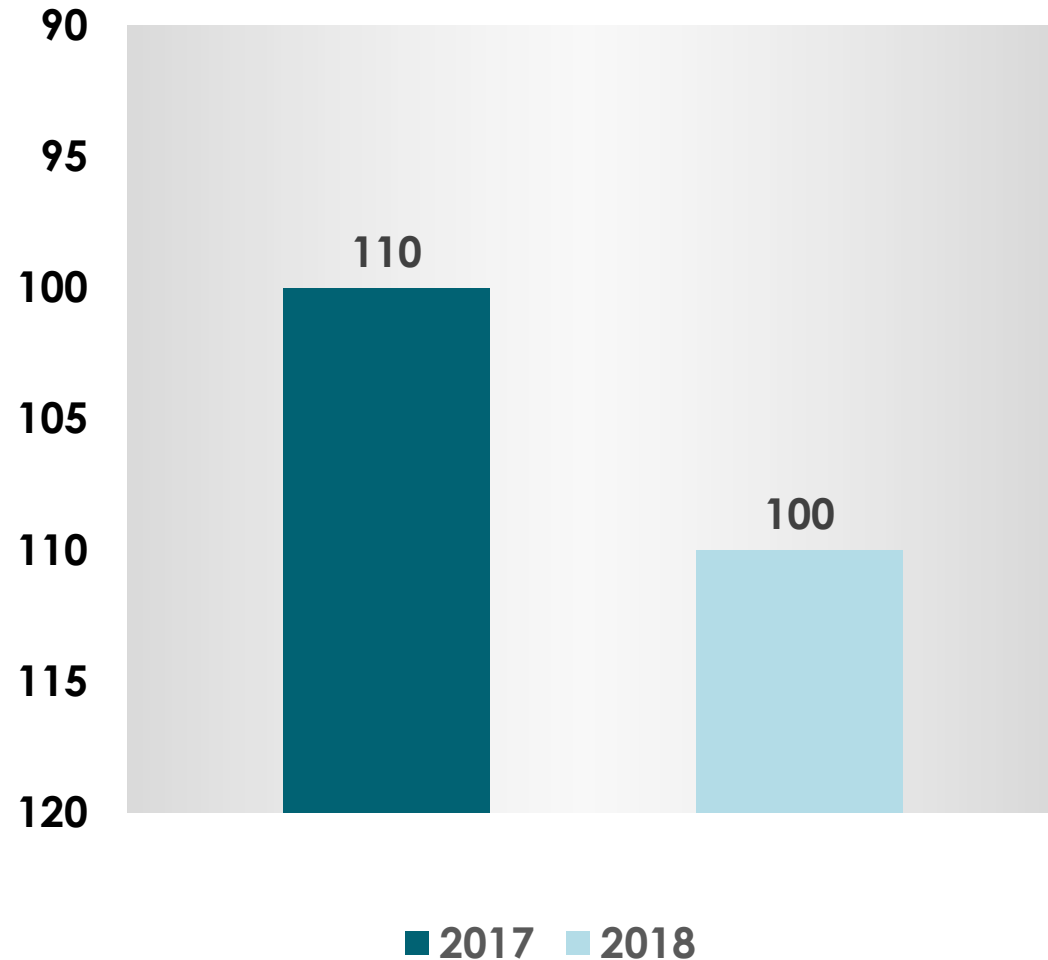


Source: Global Gender Gap Report - Egypt

- Overall Egypt deteriorated in Global Gender Gap Index by one place.
- Despite this overall educational attainment by gender increased by 5 places.
- “Egypt continues its steady improvement on the Educational Attainment subindex—due to smaller gender gaps in literacy and tertiary education.”

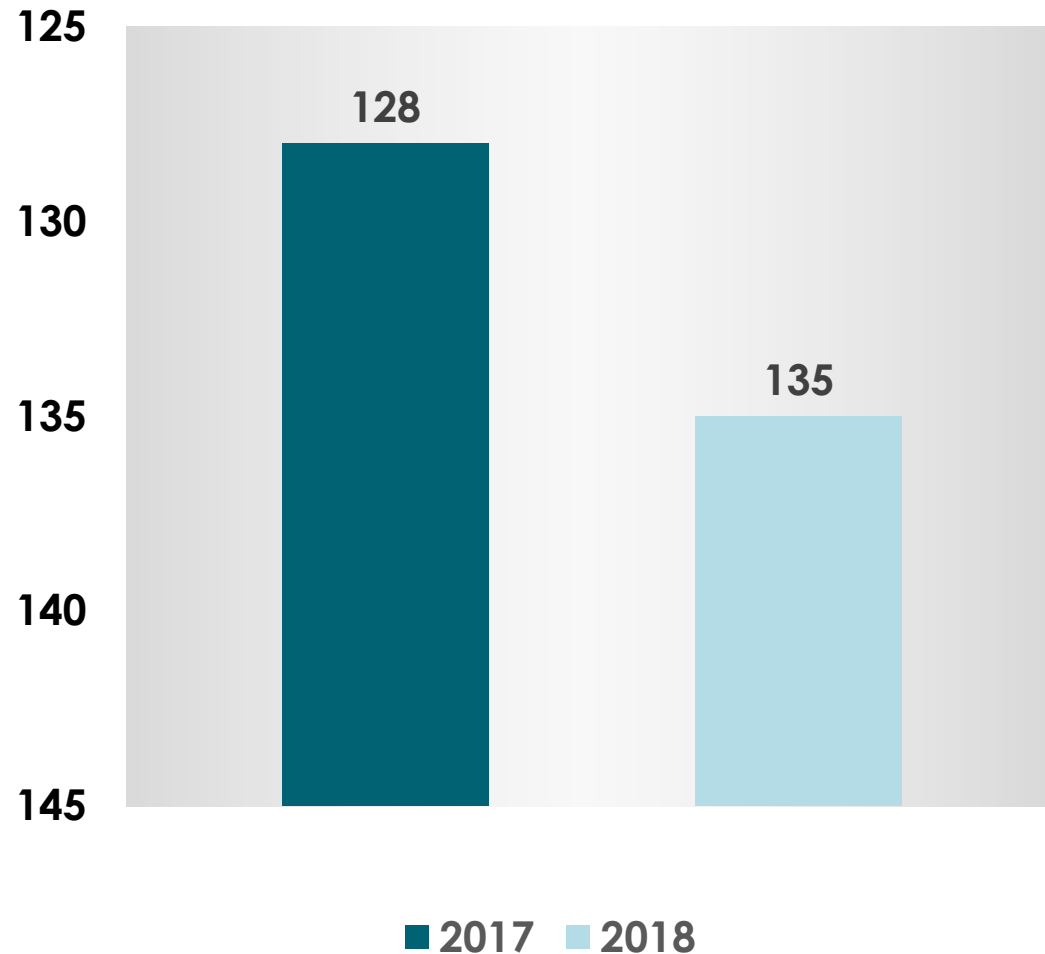


### iii. Global Gender Gap Index - UK



- Health and survival rates dropped by 10 places in the United Kingdom.

### iii. Global Gender Gap Index - Morocco



- Health and Survival rates in Morocco worsened by 7 places in 2018.
- This is possibly attributed to a WHO report in 2017 that pointed out a lack of expenditure on capital in the Moroccan healthcare system.

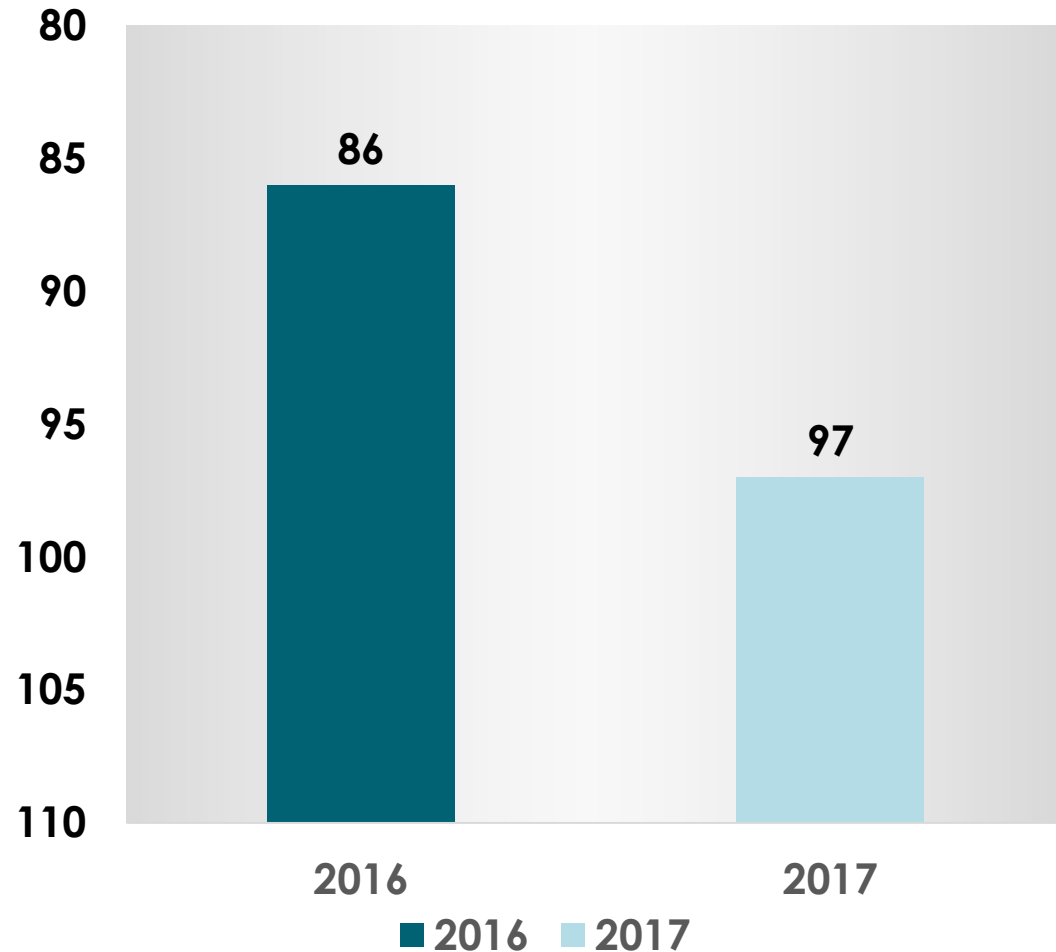
Source: Medias24 - Santé publique. Les priorités de la stratégie 2017-2021

## iv. Human Capital Index



- Measures the diversity and quality and quantity of skills available in the labour force.

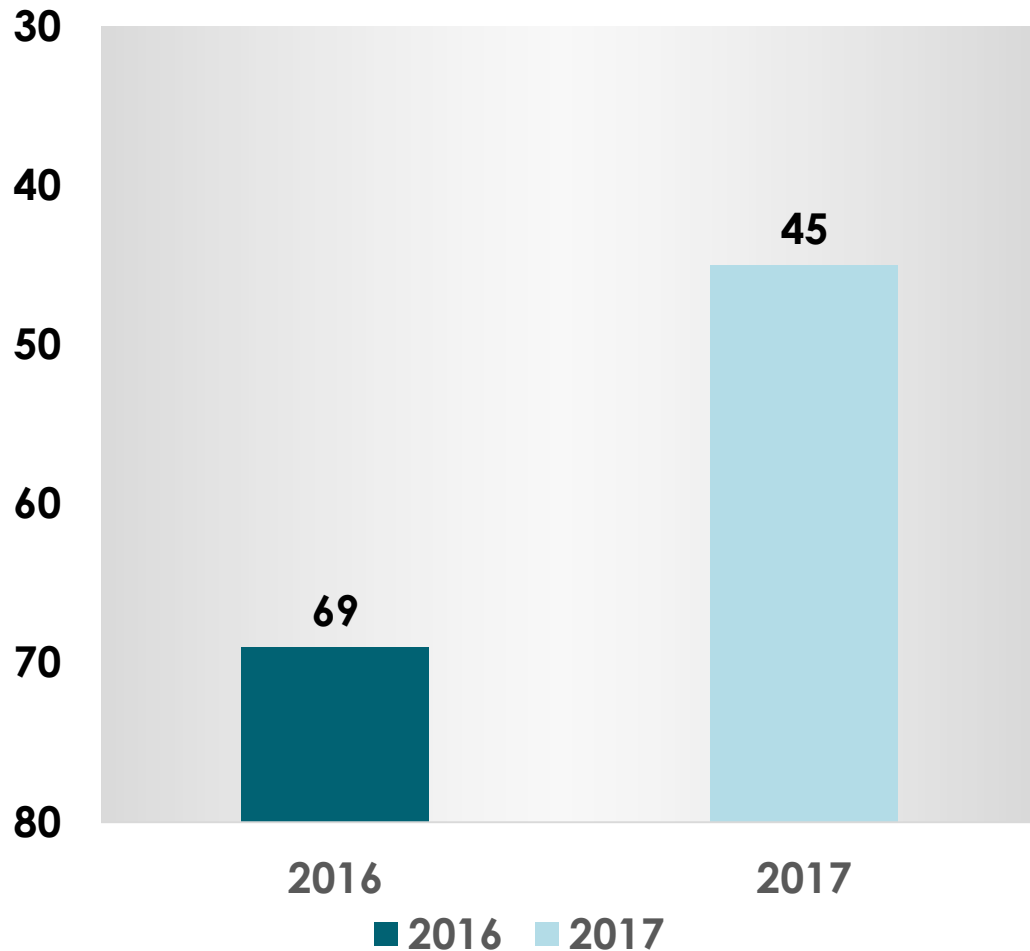
## iv. Human Capital Index - Egypt



Source: World Economic Forum Human Capital Index - Egypt

- Egypt Human Capital Index fell by 11 places in the year 2017.
- The drop was mainly attributed to a fall in “Deployment” and “Development”:
  - The drop in deployment was mostly due to a widening gender gap in employment rate.
  - The drop in development was mostly attributed to the quality of primary, and on the job staff training.
- Despite this Capacity and Know How sub-indicators remained steady.

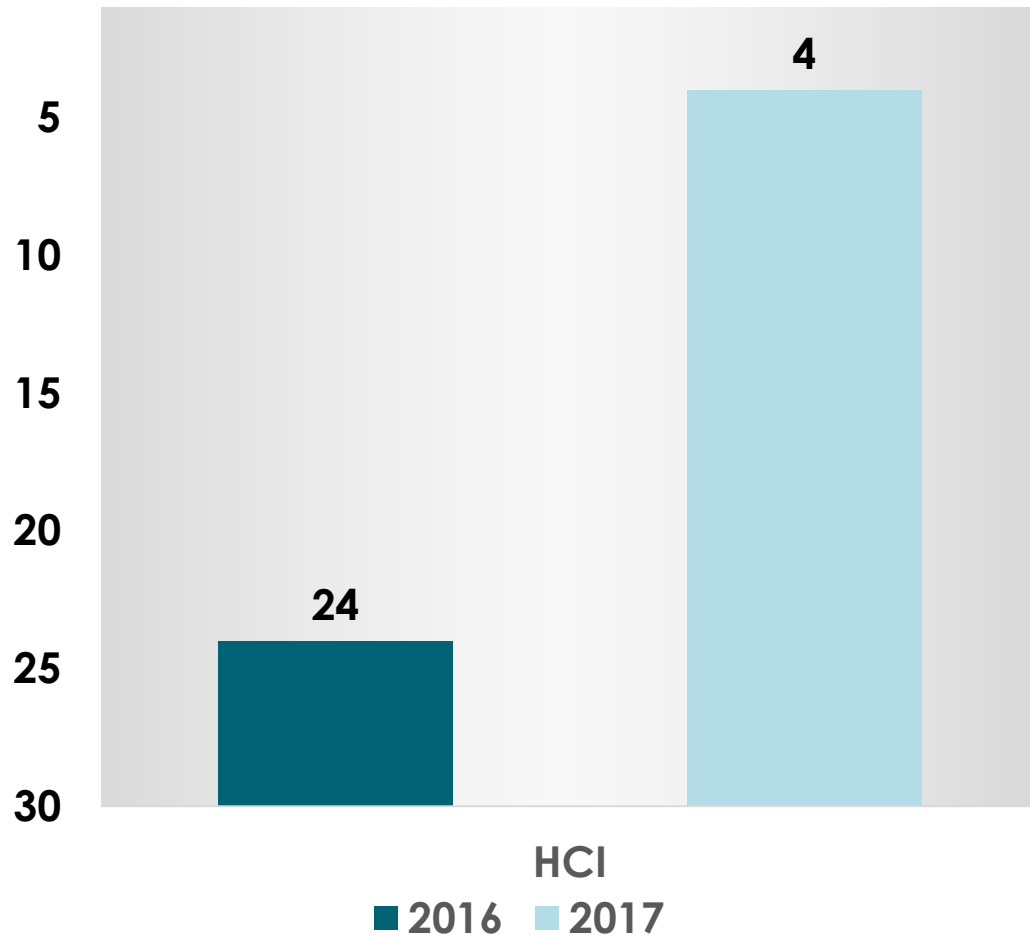
## iv. Human Capital Index - UAE



- Human Capital Index in the UAE improved by 24 places in the year 2017.
- This improvement was mostly driven by very high skilled managerial employment shares, rather than the skills of the labor force.

Source: World Economic Forum Human Capital Index United Arab Emirates

# iv. Human Capital Index - USA



- Human Capital Index improved by 20 places in the year 2017
- The jump was due to
  - High proportion of college graduates
  - Diversity of skills among graduates
  - High degree attainment rate among countries with high population

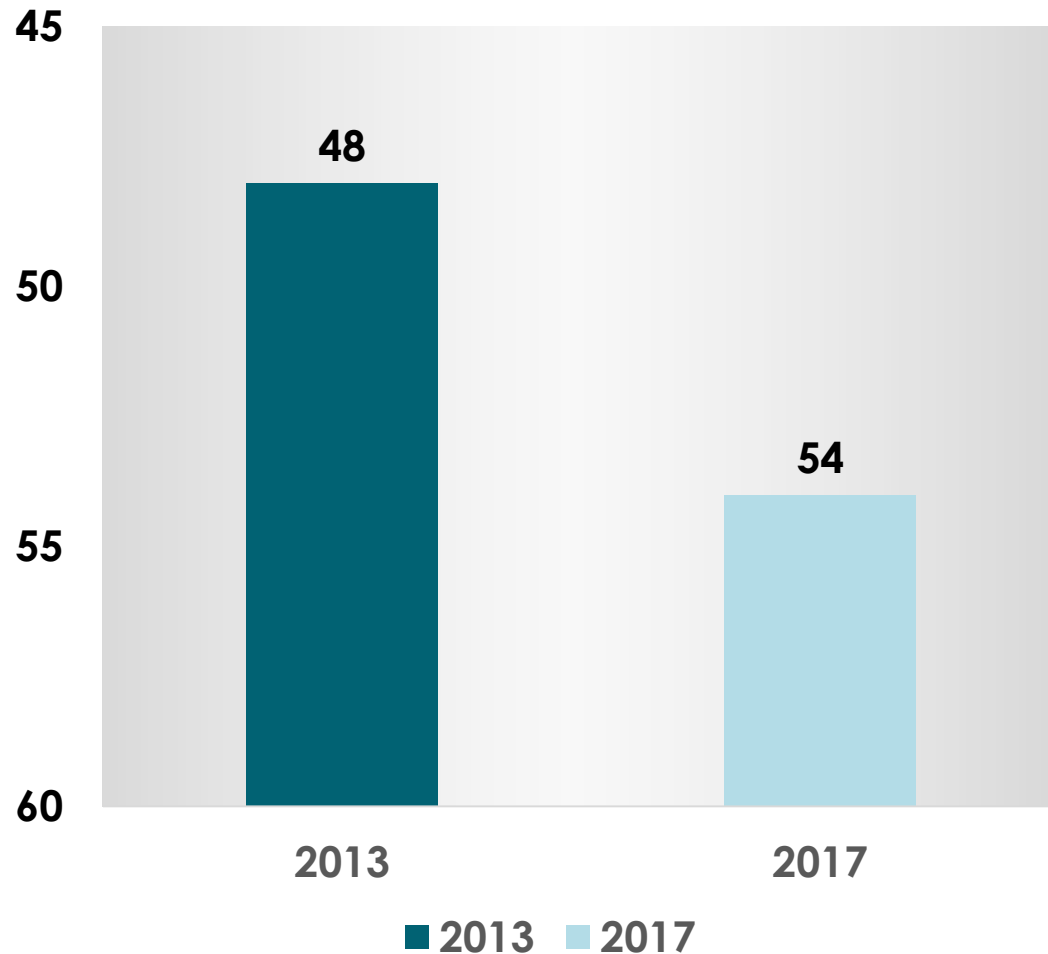
Source: Insight Higher Education – Top Rating for US on skills training

# v. Digital Evolution Index



- Digital Evolution Index measures the pace at which a country is deploying digital technologies.

# v. Digital Evolution Index - Egypt

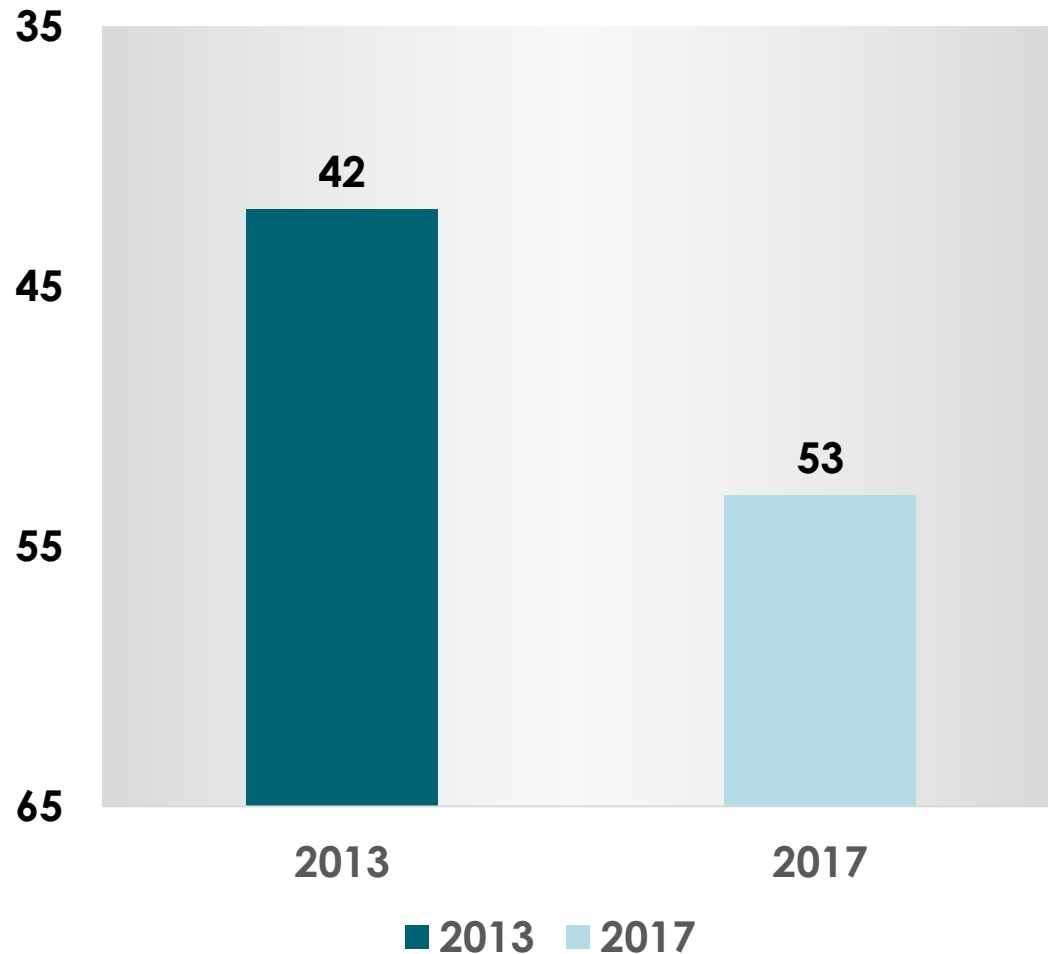


- Egypt fell by 6 places in the adoption of digital technologies by the government and consumers. However, it is important to note that the rank in 2016 was out of 50 while the rank in 2017 is out of 60.
- This is more due to other countries developing their digital evolution, rather than Egypt falling.

Source: Business Wire – World's Standout Digital Economies



# v. Digital Evolution Index - India



- India's Digital Evolution Index deteriorated by 11 ranks from 2013 to 2017.
- The drop was due to the government adopting web based services to citizens slower than expected.
- Lack of training of government civil servants to use these technologies.

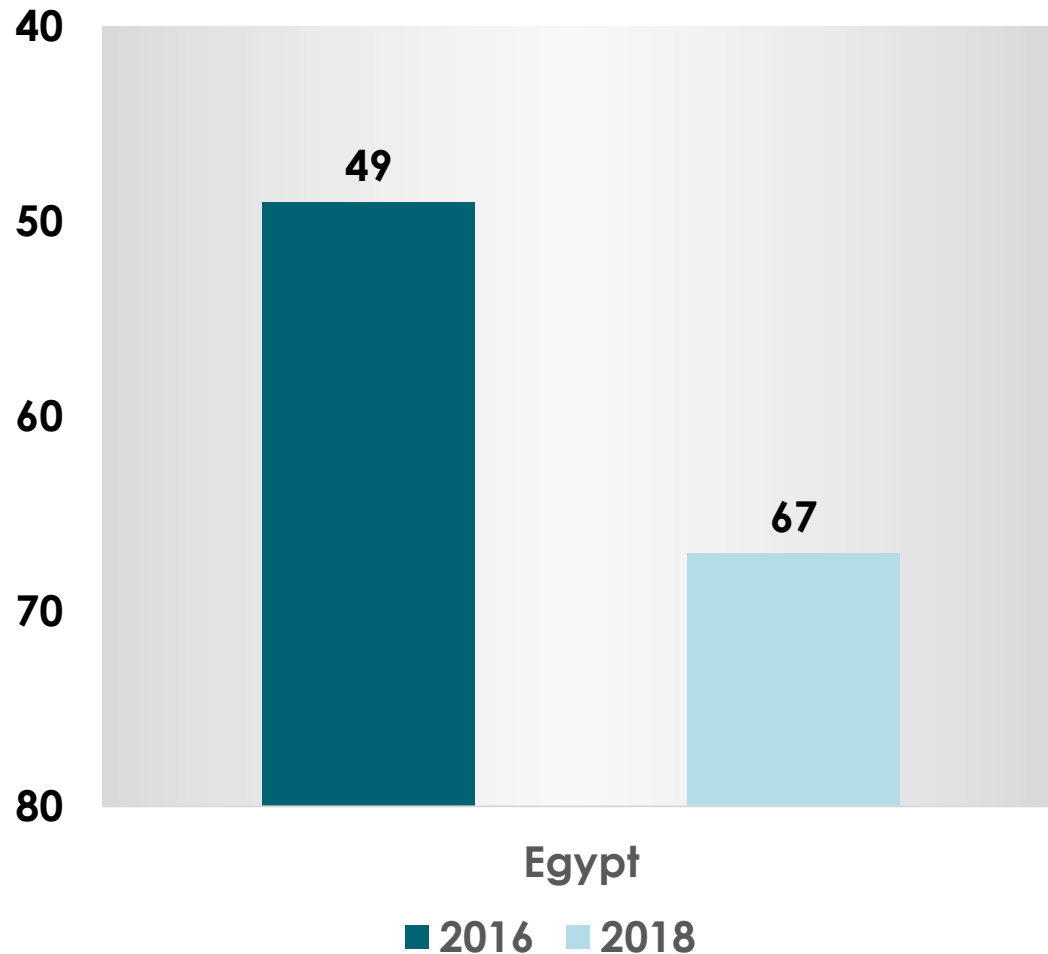
Source: RMN Digital – Digital Evolution Index 2017: India Ranks poor 53 in 60 countries

# vi. Logistics Performance Index - Egypt



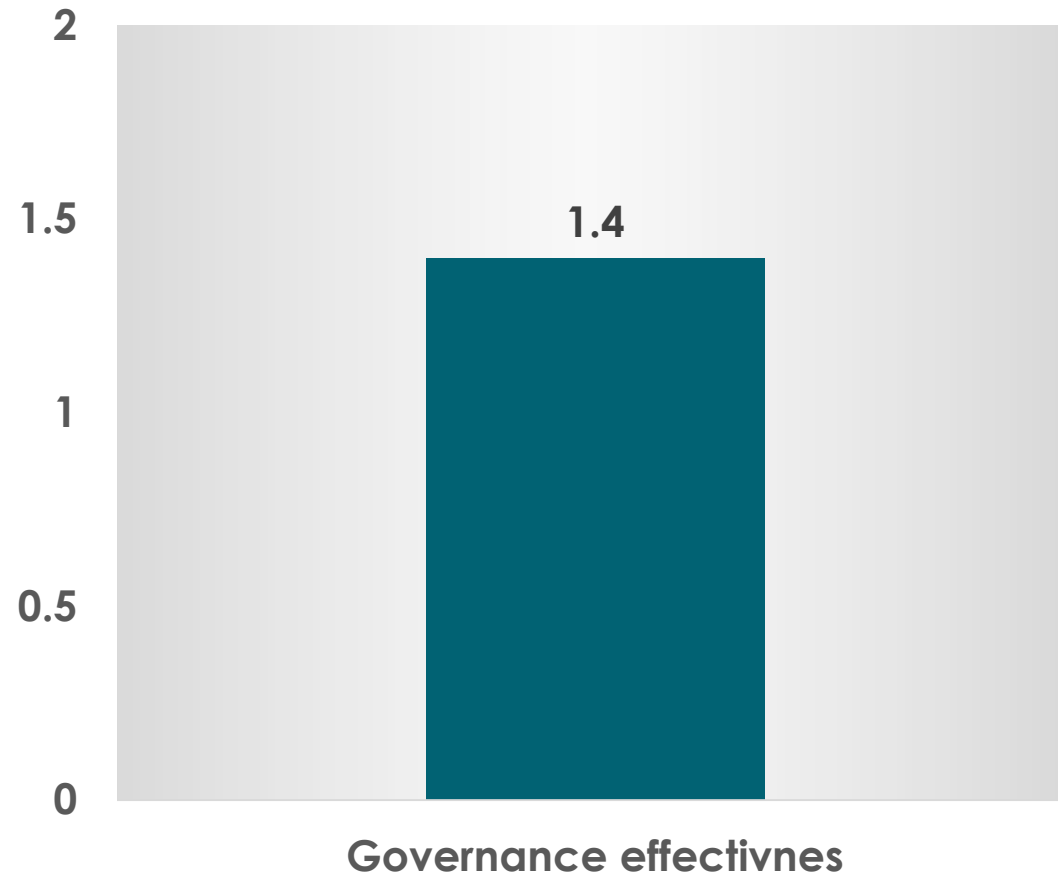
- “The 2018 Logistics Performance Index (LPI) scores countries on how efficiently they move goods across and within borders”.

# vi. Logistics Performance Index - Egypt



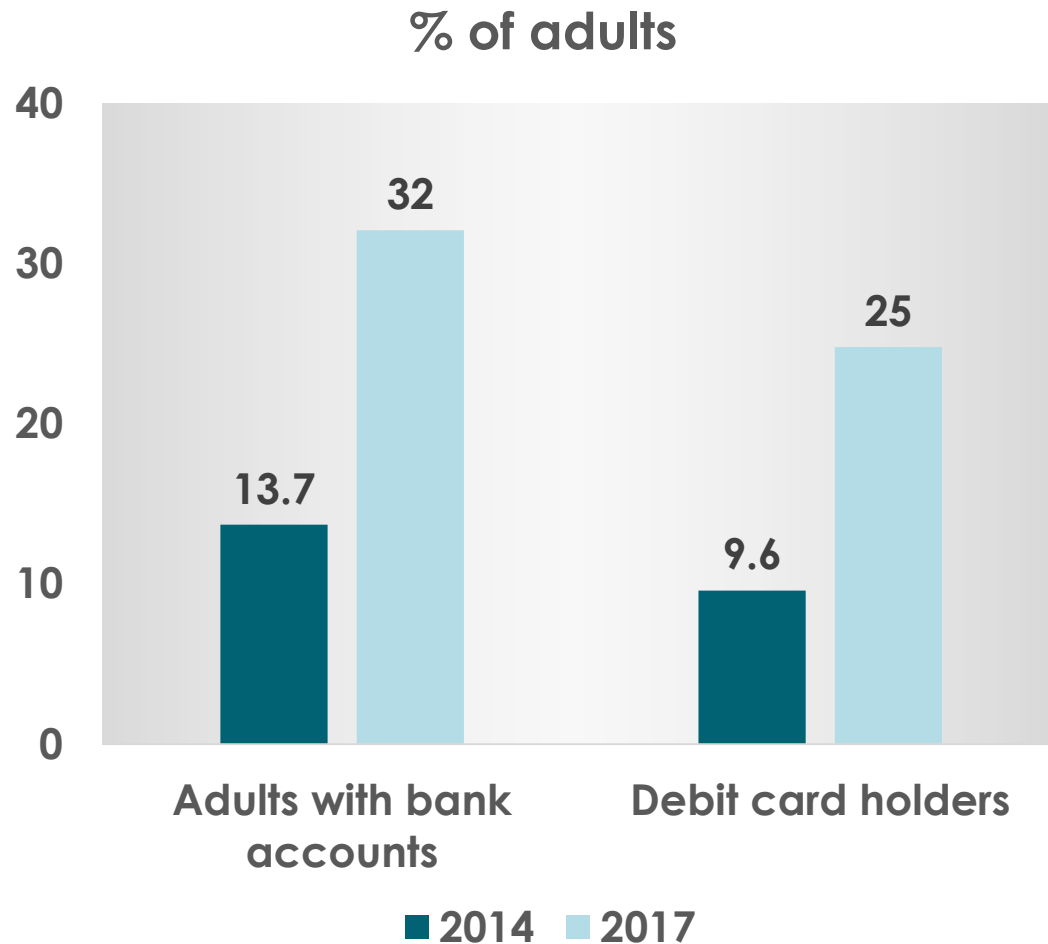
- Egypt fell by 18 places in the logistics evolution index from 2016 to 2018.
- This drop was driven mostly by a worse indicators for international shipping, as well as shipment tracking.

## vii. Governance Indicators - Egypt



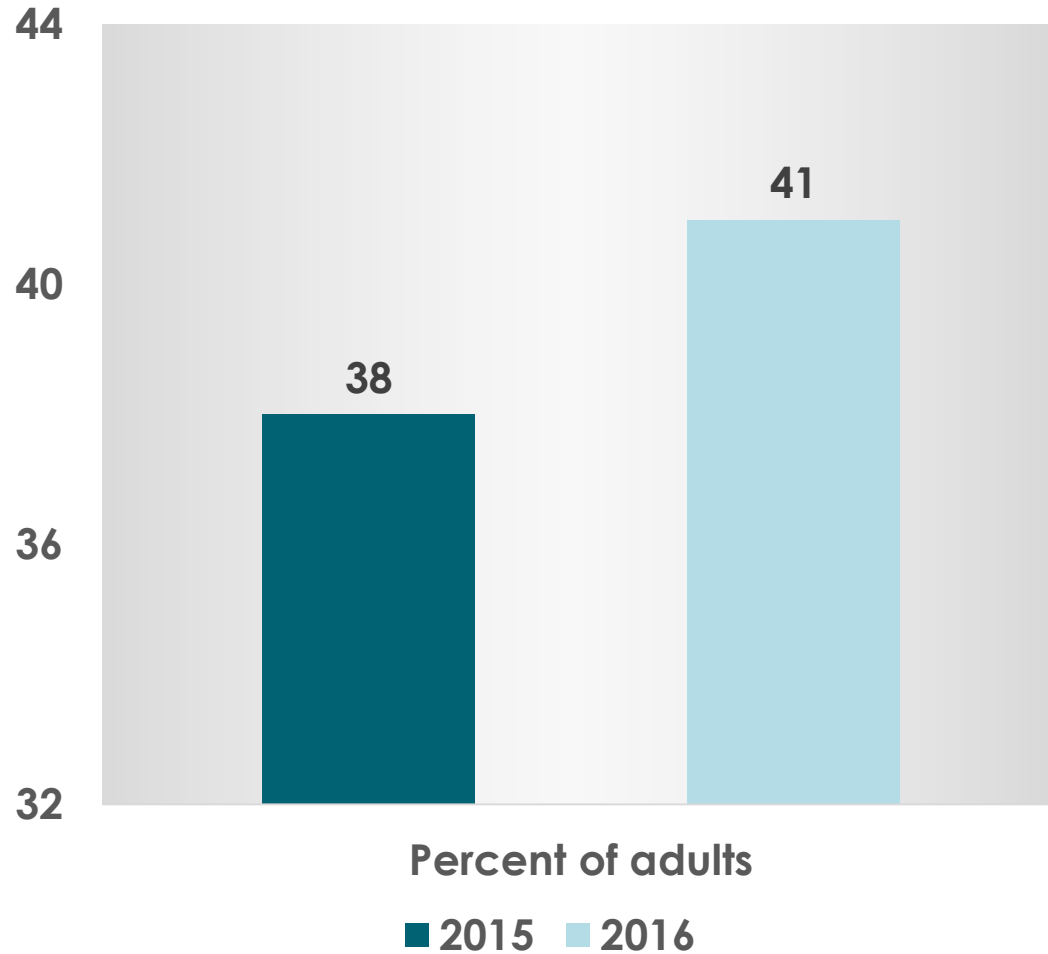
- Government effectiveness has improved by 1.4% reaching 29.3/100 between the years 2016 and 2017. This is mostly due to reduced violence and terrorism.

## viii. Financial Inclusion Indicator - Egypt



- 18.4% more adults have an account at a financial institution between 2014 and 2017.
- 15.2% more adults also own a debit card.
- The increase in adults with a bank account is due to legislation that required government employees to receive salaries through bank accounts.

# ix. Individuals using the Internet - Egypt



- 3% more of the population started using the internet during the year 2017.
- This proportion was mostly driven by an increase in smart-phone sales and businesses adopting technology.